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L A W Y E R S

E-Filed on 12/19/07

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**WITHDRAWAL OF OBJECTION
TO PROOFS OF CLAIM FILED BY
MATTHEW MOLITCH, IRA AND
MARILYN & MATTHEW
MOLITCH FOR LACK OF
DOCUMENTATION**

Hearing Date: December 20, 2007
Time: 9:30 a.m.

LEWIS
AND
ROCA
LLP
LAWYERS

PLEASE TAKE NOTICE that the USACM Liquidating Trust (“USACM Trust”) filed its Eighth Omnibus Objection to Proof of Claim for Lack of Documentation (“Objection”) on November, 19, 2007 [DE 5371], which included an objection to Proofs of Claim No. 10725-01567 in the amount of \$13,500.00 and Claim No. 10725-01570 in the amount of \$12,500.00 (the “Claims”) filed by Matthew Molitch, IRA and Marilyn and Matthew Molitch (“Claimants”).

Claimants informally responded to the USACM Trust’s Objection and provided documentation to support their Claims.

WHEREFORE, the USACM Trust withdraws its objection to the Claims. The USACM Trust reserves the right of any party in interest, including the USACM Trust, to further object to the Claimants’ Claims.

DATED: December 19, 2007

LEWIS AND ROCA LLP

By: /s/ RC (#6593)

Susan M. Freeman, AZ 4199 (*pro hac vice*)

Rob Charles, NV 6593

Counsel for USACM Liquidating Trust

COPY of the foregoing mailed
December 19, 2007, to:

Matthew and Marilyn Molitch
2251 North Rampart Boulevard
#185
Las Vegas, Nevada 89128

/s/ Christine E. Laurel
Christine E. Laurel